

THE ROLE OF GAS IN EUROPE

AFG / Bilan et perspectives gazières – 12 March 2019

Andrea Galieti

Chair of the Eurogas Strategy Committee

The main challenges over the next decades, considering the Paris climate agreement's target



Timely GHG reductions



Security of Supply /
Quality of Service



Social acceptance

Creating the low-carbon world of the future requires a pragmatic approach

Tapping into the **advantages of gas** and its innovation potential is the best way to create a safe, secure, sustainable and efficient energy system, in favor of European **citizens** and **industries**



...but the current gas market regulation is not fit for the future: 10 recommendations for a future gas package

Create a predictable environment for r-gas and d-gas investments

1

EU binding targets for r-gas and d-gas

2

Develop a EU blueprint for **Guarantees of Origin**

3

Further develop the EU **framework** for **support** schemes (accounting for all positive externalities, streamline)

...but the current gas market regulation is not fit for the future: 10 recommendations for a future gas package

Develop value

4

unlock value streams (missing markets for externalities) &
reduce regulatory burdens

5

foster an increased ***interaction*** of the ***gas*** system with the
electricity system

6

Obligation for ***joint*** gas/electricity ***infrastructure***
planning to take an integrated system view

...but the current gas market regulation is not fit for the future: 10 recommendations for a future gas package

Scale up

7

Definition of the ***roles and responsibilities*** of regulated and market actors

8

Preserve strategic role of the gas ***infrastructures***, and support their ***evolution*** to accommodate increased volumes of renewables and decarbonized gas

9

enable the development of ***carbon capture and storage*** value chains

...but the current gas market regulation is not fit for the future: 10 recommendations for a future gas package

Fix

10

establish a European assessment and guidance on ***life-cycle*** greenhouse gas (GHG) emissions

11

Merci de votre attention!

Who is Eurogas?

Members are 44 companies and associations

